

12 April 2017

Lauren Bathur
Senior Legal Officer
Department of Planning and Environment
GPO Box 39
Sydney NSW 2001

Coal & Allied - Nords Wharf Voluntary Planning Agreement

We refer to the Voluntary Planning Agreement (**VPA**) between the 'Minister for Planning and Infrastructure', 'Minister Administering the *National Parks and Wildlife Act 1974*' and 'Coal & Allied Operations Pty Ltd' (**Coal & Allied**) dated 12 March 2012 in relation to the land known as 2 and 12 Branter Road, Nords Wharf and comprised in certificate of title folio identifiers 1/1180292 and 2/1180292.

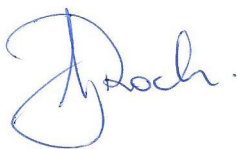
Coal & Allied has entered into a contract for sale and purchase with Nords Wharf Development Company Pty Ltd for the sale of the land the subject of the VPA.

We anticipate the sale will complete in the near future subject to satisfying clause 1.1 of Schedule 8 of the VPA. We note that Ashurst has provided information to the Department of Planning and Environment to progress this.

Accordingly, Coal & Allied provides its consent for Nords Wharf Development Company Pty Ltd to enter discussions with the Department in relation to the Concept Approval and VPA.

Please don't hesitate to call me on 0265 700 131 should you wish to discuss

Yours faithfully



Geoffrey Rock
Specialist Property Development

Cc: Nords Wharf Development Company Pty Ltd C/o Paul Lambess