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4th February 2009

Dinuka McKenzie
Major Infrastructure Assessments
Department of Planning
GPO Box 39
Sydney NSW 2001

Attention: Ms. McKenzie

Dear Dinuka,

As you may be aware, the Gloucester Coal Seam Gas Project including the Petroleum Exploration License 285 was recently acquired in 100% ownership by AGL Energy (AGL) in December 2008 from Lucas Energy (70%) and Molopo (30%).

AGL is growing its investments in the upstream gas sector within Australia and is committed to continue developing the Gloucester Coal Seam Gas Project. The project team will continue working on the project and will contact you in the near future to progress discussions relating to future project requirements.

If you have any queries, please do not hesitate to contact either Stuart Galway - Land and Approvals Manager on 0407 788 412 or myself on 0437 545 732.

Yours faithfully

A handwritten signature in black ink, appearing to read 'David Kelly'.

David Kelly
Head of Land and Approvals

A handwritten signature in black ink, appearing to read 'Stuart Galway'.

Stuart Galway
Land and Approvals Manager

- › Being selected as a member of the Dow Jones Sustainability Index 2006/07
- › Gaining accreditation under the National GreenPower Accreditation Program for AGL Green Energy®, AGL Green Living® and AGL Green Spirit