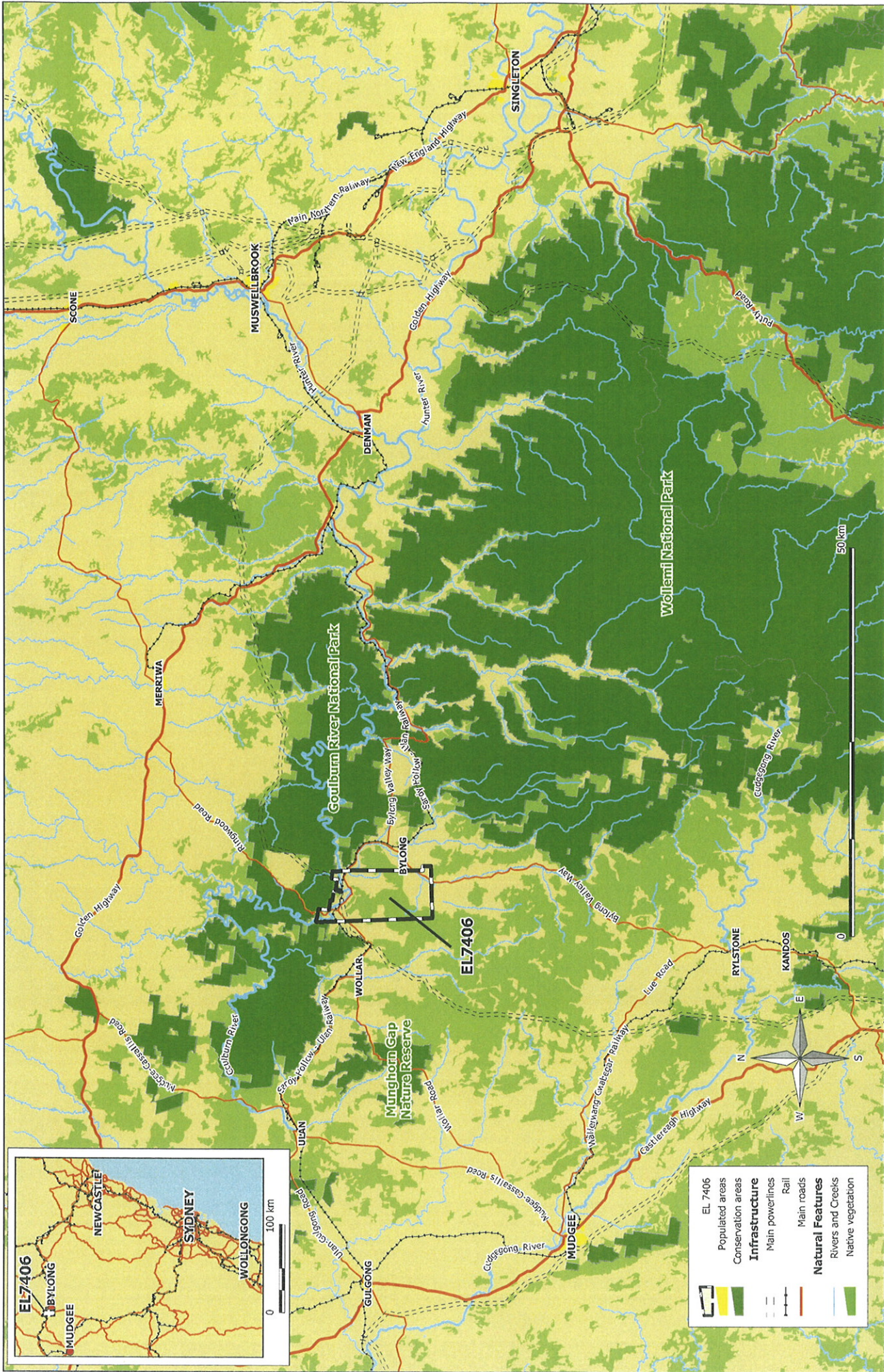


Mt Penny Coal Project Property Schedule				
Area	Lot	DP	Parish	County
All Areas	Sandy Hollow - Ulan Railway		Coggan, Murrumbo, Bylong	Phillip
All Areas	Formed and unformed Crown Roads		Coggan, Murrumbo, Bylong, Burrumbelong,	Phillip
All Areas	Formed and unformed Public Roads		Coggan, Murrumbo, Bylong, Burrumbelong	Phillip
All Areas	Unidentified Crown Land		Coggan, Murrumbo, Bylong, Burrumbelong	Phillip
All Areas	Bylong River		Coggan, Murrumbo, Bylong	Phillip
Infrastructure	Goulburn River		Coggan	Phillip
Open Cut, Emplacements and Infrastructure	153	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	75	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	74	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	79	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	232	DP257572	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	31	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	80	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	78	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	177	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	72	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	210	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	76	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	77	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	162	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	49	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	4	DP114985	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	27	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	163	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	44	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	4	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	41	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	46	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	189	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	193	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	39	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	50	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	67	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	29	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	36	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	65	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	34	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	212	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	205	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	37	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	3	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	152	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	164	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	68	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	69	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	7004	DP1001788	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	161	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	35	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	25	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	32	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	64	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	48	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	26	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	203	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	190	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	70	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	38	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	40	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	66	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	42	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	45	DP755421	Coggan	Phillip

**Mt Penny Coal Project  
Property Schedule**

Area	Lot	DP	Parish	County
Open Cut, Emplacements and Infrastructure	43	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	71	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	73	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	33	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	127	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	30	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	1	DP1105755	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	28	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	47	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	30	DP828835	Murrumbo	Phillip
Open Cut, Emplacements and Infrastructure	24	DP755443	Murrumbo	Phillip
Open Cut, Emplacements and Infrastructure	1	DP817097	Murrumbo	Phillip
Open Cut, Emplacements and Infrastructure	194	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	166	DP755421	Coggan	Phillip
Open Cut, Emplacements and Infrastructure	1	DP817097	Coggan	Phillip
Potential Borefields	1	DP755421	Coggan	Phillip
Potential Borefields	310	DP851752	Coggan	Phillip
Potential Borefields	58	DP755421	Coggan	Phillip
Potential Borefields	146	DP755421	Coggan	Phillip
Potential Borefields	184	DP755421	Coggan	Phillip
Potential Borefields	154	DP755421	Coggan	Phillip
Potential Borefields	2	DP800233	Coggan	Phillip
Potential Borefields	194	DP755421	Coggan	Phillip
Potential Borefields	311	DP851752	Coggan	Phillip
Potential Borefields	36	DP755421	Coggan	Phillip
Potential Borefields	37	DP755421	Coggan	Phillip
Potential Borefields	30	DP828835	Coggan	Phillip
Potential Borefields	195	DP755421	Coggan	Phillip
Potential Borefields	90	DP755419	Burrumbelong	Phillip
Potential Borefields	1	DP421103	Burrumbelong	Phillip
Potential Borefields	Borefields may also be located within the boundary of the identified open cut, emplacements and infrastructure areas as above.		Coggan, Murrumbo	Phillip
Powerline Easements	1	DP755421	Coggan	Phillip
Powerline Easements	1	DP430885	Coggan	Phillip
Powerline Easements	90	DP755420	Bylong	Phillip
Powerline Easements	1	DP223632	Coggan	Phillip
Powerline Easements	1	DP430512	Coggan	Phillip
Powerline Easements	310	DP851752	Coggan	Phillip
Powerline Easements	58	DP755421	Coggan	Phillip
Powerline Easements	7001	DP1068900	Coggan	Phillip
Powerline Easements	1	DP810449	Coggan	Phillip
Powerline Easements	1	DP431442	Bylong	Phillip
Powerline Easements	1	DP512025	Coggan	Phillip
Powerline Easements	3	DP431442	Bylong	Phillip
Powerline Easements	1	DP803563	Bylong	Phillip
Powerline Easements	1	DP126187	Coggan	Phillip
Powerline Easements	146	DP755421	Coggan	Phillip
Powerline Easements	2	DP431442	Bylong	Phillip
Powerline Easements	154	DP755421	Coggan	Phillip
Powerline Easements	2	DP1075816	Bylong	Phillip
Powerline Easements	2	DP222796	Bylong	Phillip
Powerline Easements	3	DP222796	Bylong	Phillip
Powerline Easements	7002	DP1068900	Coggan	Phillip
Powerline Easements	7303	DP1140010	Coggan	Phillip
Powerline Easements	2	DP800233	Coggan	Phillip
Powerline Easements	194	DP755421	Coggan	Phillip
Powerline Easements	311	DP851752	Coggan	Phillip
Powerline Easements	30	DP828835	Coggan	Phillip
Powerline Easements	30	DP828835	Murrumbo	Phillip
Powerline Easements	Powerline Easements may also be located within the boundary of the identified open cut, emplacements and infrastructure areas as above.		Coggan, Murrumbo	Phillip

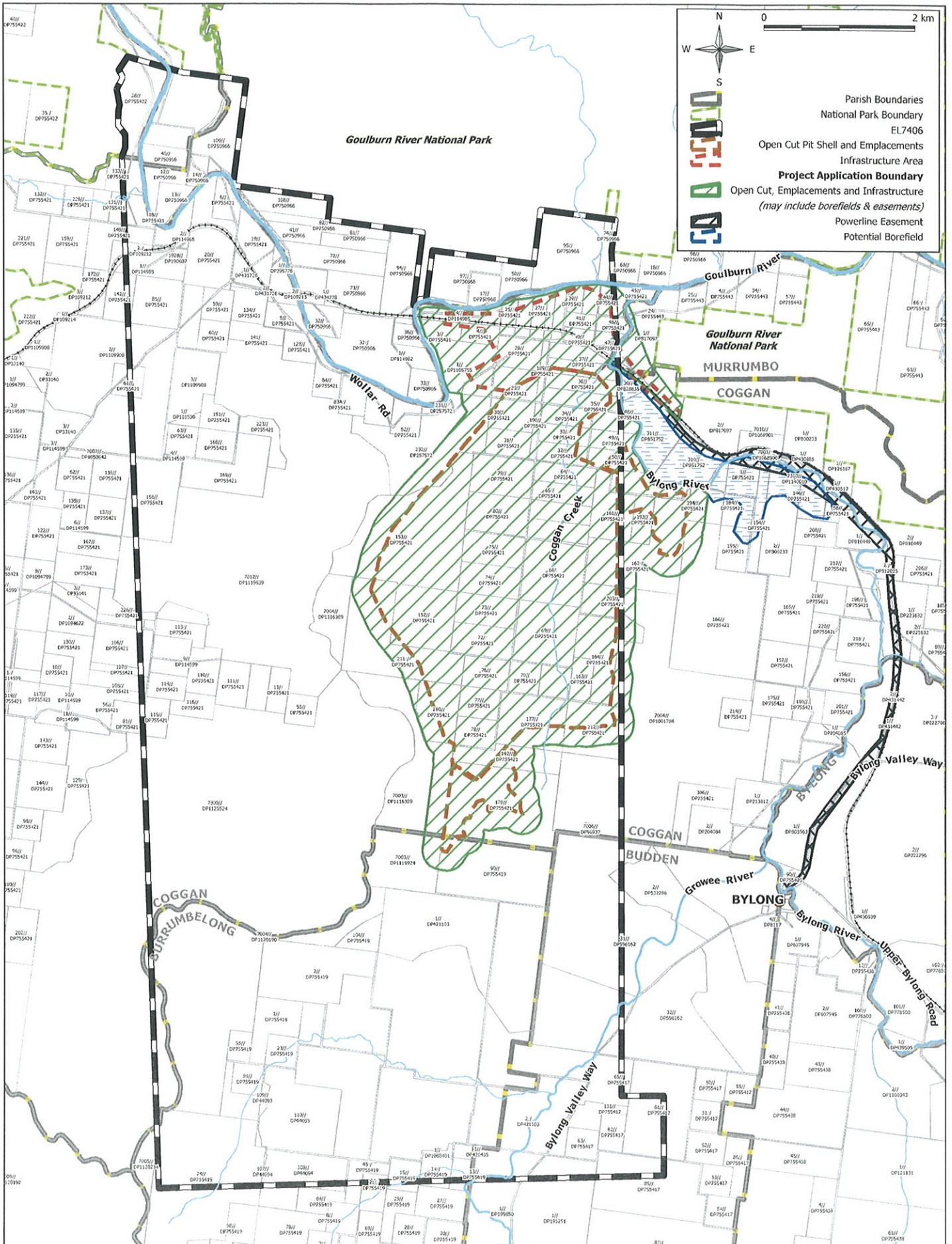


Rev.	Drawn.	Approved.	Description.

		<b>Projection:</b> Australia MGA94 (56)	<b>Date:</b> Thursday, 18 November 2010	<b>Drawn:</b> PB	<b>Scale:</b> 1:450000@A3	<b>REVISION:</b> SHEET SIZE: A3
		<b>Mt Penny Coal Project</b> Location Plan				
<b>FIGURE NO: 1</b>						

File Name: 2010111\_FEA\_FSI\_Location



Rev.	Drawn.	Description.	Approved
B	PB	Addition of parishes & open cut boundaries	JB
C	PB	Alterations to Project Boundary	JB
D	JB	Refinement of Project Boundary and Footprint	JB

**MT PENNY COAL PTY LTD**

File Name: 20101123\_Project Application Boundary\_REV.D

**Mt Penny Coal Project**  
Property Schedule Map

Projection: Australia MGA94 (56)    Date: 30/11/2010    Drawn: PB    Scale: 1:15000

FIGURE NO: **A**

REVISION: D  
SHEET SIZE: A3